

The purpose of this policy is to define available funding to residents and programs, including how the funding can be used and reimbursed. There are three different types of funding available; they are Program, Research Presentation, and Graduate Medical Education.

All funding is issued concurrent with the fiscal year (July 1 – June 30) and must be spent on items purchased during that year. All expenses must comply with established [University guidelines and regulations](#), which are applicable for all UMKC School of Medicine faculty and staff, including [tax exemption \(when applicable\)](#).

Definitions

Resident – Resident or fellow

Qualifying Resident – Resident or Fellow supported by affiliates and paid through the University. Does not include residents paid by grants or directly by other institutions.

Reimbursement – Purchased by individual (Resident/Program Director/Program Coordinator) and submitted through appropriate process (see payment guidelines) for compensation.

Direct Payment – Purchased by University on behalf of Resident or Program paying vendor directly.

GME FUNDS

General funding is allocated for the following items that are needed during the residency training program.

Resident Education Expenses:

- United States Medical Licensing Examination Step 3 or Comprehensive Osteopathic Medical Licensing Examination (COMLEX) Step 3 if applied and registered for during first post-graduate year (PGY-1). Oral and Maxillofacial Surgery plus MD residents will be reimbursed during second post-medical school year (PGY-3).
- Certifications purchased from an affiliate location or the University. If purchased from an outside source, the resident would be reimbursed up to the maximum amount indicated below. If purchased from an affiliate, the University will pay directly.
 - BLS renewals for residents after contract year 1: \$60 max
Resident/Fellow is required to have before entering contract year 1
 - ACLS renewals for all residents after contract year 1: \$175 max
Resident/Fellow is required to have before entering contract year 1
 - ATLS for Emergency Medicine, Surgery, and Oral & Maxillofacial Surgery residents: \$925 max
 - ATLS renewals for Emergency Medicine, Surgery, and Oral & Maxillofacial Surgery residents: \$725 max
 - PALS for Emergency Medicine, Oral and Maxillofacial Surgery and PGY2 Community Family Medicine residents: \$350 max
 - PALS renewals for Emergency Medicine, Oral and Maxillofacial Surgery and PGY2 Community Family Medicine residents: \$200 max
 - NRP for Emergency Medicine, Ob/GYN, and Maternal Fetal Medicine: \$275 max
 - NRP renewals for Emergency Medicine, Ob/GYN, and Maternal Fetal Medicine: \$175 max
- KS Training Permit when resident has a required rotation in the State of Kansas
- In-service and in-training exams required for residency. These must be purchased directly by UMKC.

RESEARCH PRESENTATION FUNDS

Research Presentation funds of \$500.00 are available for residents to present on a publication that they are first or second author on at a conference. Funds are allocated based on the date of your presentation, with a limited amount of funding available each quarter. Funds can not be used to pay for publication in a journal.

To receive funding, residents must submit UMKC travel approval email, which shows PD approval and first or second author status, at least 30 days in advance to GME Finance (gmeoffice@umkc.edu). *The travel approval email is received after PD approves travel request submitted through the [UMKC Business Travel Pre-Approval Request portal](#). You will receive email notification once your request is approved.*

PROGRAM FUNDS

Each program is allocated \$1,000 per qualifying resident. For off-track residents, funding is pro-rated if they complete or start within the fiscal year. In addition, programs are allocated \$300 per resident/fellow graduating in the current academic year and \$150 per resident/fellow that is incoming in the current academic year. Funding can be used for any resident in the program. Unless specified below, purchases can be directly made by the University or reimbursed. *Please note that the University is tax exempt and taxes cannot be reimbursed if charged.*

Resident Education Expenses:

- Educational materials, such as medical books, medical journals, and board review courses.
- Educational equipment, such as simulators, that are used solely for resident education. *This must be purchased directly by University. Computers that are specific to the program can be purchased but will go through the UMKC IT approval process and will be considered UMKC property*
- Certifications not covered by GME (see GME Funds section). If funds are purchased at an affiliate, UMKC must pay directly. If they are purchased from a non-affiliate, the resident must pay for and be reimburse. The reimbursement amount is limited to the amounts allowed if funded by GME.
- Medical items required for residency (scrubs, surgical loupes, stethoscopes, lab coats, etc.).
- Travel expenses to attending an educational meeting, course, or medical society/organization academic meeting. Hotel, registration, and airfare can be direct payment or reimbursement. All other travel related items are reimbursement. Travel must comply with [UM System Travel Policies](#) and approval must be received in advance through the [UMKC Business Travel Pre-Approval Request portal](#).
- Boards that must be taken during residency *Cannot be used for boards to be taken after residency.*
- Transportation Cost (taxi, Uber, etc.) to return home for residents who are too fatigued to safely return home on their own and then back to retrieve their vehicle.
- Individual Professional medical society dues or fees that enhance resident education and comply with [UM System CRR 360.120 Dues and Memberships in Organizations](#). *All requests must have a benefit statement (states how the membership benefits the residency program) and PD approval.*
- Resident training, including on-line testing and electronic educational resources.

Program Expenses

- GME approved resident electives support. *Approval of such electives must be pre-approved by the Financial Advisory Committee per [Rotations at Non-Affiliated Sites Policy](#).*
- Program membership that enhance residency program and comply with [UM System CRR 360.120 Dues and Memberships in Organizations](#). *Payment must be made through the University and request must include statement on how the membership benefits the residency program. Request will have to go through UMKC membership approval process. If approval is not received, program will be notified.*
- Special events to enhance resident education, such as guest lectures, team building, or wellness event. These funds cannot be used for alcohol. If items require a contract, they must be purchased directly by the University and the contract must be *signed and executed by authorized UMKC personnel prior to the event.*

Program Coordinator/Director Expenses

- Travel to conferences that specifically benefit the Residency Program. Travel must comply with [UM System Travel Policies](#). Program Coordinator travel has to be approved by the Program Director prior to traveling. Program Director travel would have to be preapproved by the Associate Dean of Graduate Medical Education. For Program Director's employed by the University, their approval must go through the [UMKC Business Travel Pre-Approval Request portal](#). *Hotel, registration, and airfare can be direct payment or reimbursement. All other travel related items are reimbursement.*
- Society/Organization dues or fees for Program Coordinators or program faculty that enhance residency program. All individual memberships must have a benefit statement (states how the membership benefits the residency program) and supervisor approval.

Resident Recruitment Expenses:

- Materials including copying, brochures, and other printed materials. Use of UMKC logo must comply with [University guidelines](#).
- Equipment (webcams and headsets) for virtual interviews. Applicant lodging and transportation
- Food/Meals (excluding alcoholic beverages and parties) in compliance with [UM System Business Meal Policy](#).
- Souvenir expenses for applicants in compliance with [UM System Awards, Gifts, & Prizes Policy](#).

Awards:

- Recognition through certificates and trophies (gifts are not a covered expense).
- Recognition through monetary award, which in compliance with [UM System Awards, Gifts, & Prizes Policy](#) is considered additional pay on their monthly paycheck and is taxable. *Requests must be accompanied by award criteria/purpose, who/what decides the award, and what award is given. These criteria must be established within the program.*

Graduation Expenses

- Rental space. *If contract is required, , must be purchased directly by the University and the contract must be signed and executed by authorized UMKC personnel prior to the event.*
- Food, not including alcohol.
- Graduation Supplies, including printing of invitations

PAYMENT GUIDELINES

Reimbursement or payment can only be processed for items purchased during the fiscal year (the University fiscal year runs July 1st through June 30th). Requests must be submitted before the year-end deadline (set each year and communicated to Program Coordinators).

Reimbursements processed over 90 days, will be a taxable benefit. To ensure items are processed in time, reimbursements must be submitted within 75 days of purchase or travel. Due to year-end deadlines, items over 75 days will not be accepted after June 1.

University Purchase Process (Direct-Payment)

1. Invoice or Quote sent gmeoffice@umkc.edu
 - a. Invoice/quote must be addressed to UMKC
 - b. CIO approval will be requested by Finance for IT items (includes software, hardware, and online services)
 - c. CFO approval will be requested by Finance for Institutional Memberships.
2. Confirmation of payment will be sent to requester after it has been processed

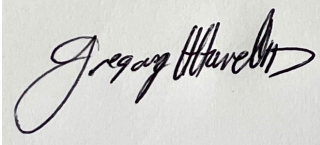
Travel Reimbursement Process

1. Prior to travel, travel must be requested and approved by Program Director through [UMKC Business Travel Pre-Approval Request portal](#).
2. Send email requesting reimbursement to gmeoffice@umkc.edu. Email must:
 - a. Have itemized listing of what you are requesting. Travel items may include meal per diem, mileage, airfare, registration, lodging, and incidentals.
 - i. Meals reimbursed on a per diem basis. Rates are based at <http://www.defensetravel.dod.mil/site/perdiemCalc.cfm>
 1. For travel in the state of Missouri, the rate standard CONUS rate
 2. For all other travel, the University uses the daily meal rate for the travel location
 - ii. For lodging shared by two or more residents, the resident who paid for the lodging can be reimbursed the full amount.
 - iii. Transportation using most economical method (train, air, personal vehicle, etc.) *If more expensive option is chosen, the reimbursement will be limited to less expensive option*
 1. Individuals choosing personal vehicle will be reimbursed at the University mileage rate. The rate is set by the Controller's Office and posted on the [Controller's website](#).
 - b. Receipt(s) are required for items over \$75, lodging regardless of cost, and non-travel expenses (such as books, posters, etc.) regardless of cost. Receipts must:
 - i. List all items purchased
 - ii. Show as paid in full (payment cannot be made via gift card or financing)
 - iii. Be readable (PDF is preferred format)
 - c. Approval email received from [UMKC Business Travel Pre-Approval Request portal](#).
 - d. Include funding source
 - i. For resident funds, requests must be sent from their UMKC email account
 - ii. For program funds, program director approval must be included (can be attachment or part of email chain)
3. Confirmation of reimbursement will be sent to requester

Non-Travel Reimbursement Process

1. Send email requesting reimbursement to gmeoffice@umkc.edu
2. Email must include a receipt(s). Receipt must:
 - a. List all items purchased
 - b. Show as paid in full (payment cannot be made via gift card or financing)
 - c. Be readable (PDF is preferred format)
 - d. Include funding source
 - i. For program funds, program director approval must be included (can be attachment or part of email chain)
 - ii. For Research Presentation funds, fund allocation email must be included (can be attachment or part of email chain)
3. Confirmation of reimbursement will be sent to requester after it has been processed

Approved By:



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