

Fall/Spring Student Budget

Use the worksheet below to budget August-May (10 Months). **REMEMBER:** Aid is awarded on a yearly basis, but you will only receive half in the fall and the remaining in the spring.

STEP 1: Calculate Expenses		
HOUSING:	Monthly	Yearly
Rent/Mortgage	\$	\$
Electric	\$	\$
Gas/Heating	\$	\$
Water/Sewer	\$	\$
Cable/Internet	\$	\$
Cell Phone	\$	\$
TRANSPORTATION:	Monthly	Yearly
Car Payment	\$	\$
Car Insurance	\$	\$
Gas for car	\$	\$
Public Transit or Ride Share	\$	\$
Parking	\$	\$
LIFESTYLE		
Groceries & Household Supplies	\$	\$
Dining Out	\$	\$
Laundry	\$	\$
Entertainment	\$	\$
Health Costs (Premiums, Prescriptions, etc)	\$	\$
Charitable Giving/Gifts	\$	\$
DEBT, SAVINGS, MISC.	Monthly	Yearly
Credit Cards (Monthly Payment)	\$	\$
Student Loans	\$	\$
Private Loans	\$	\$
Other:		\$
Other:	\$	\$
A. Total Personal Expenses	\$ -	\$ -

B. School Expenses	Monthly	Yearly
Direct Costs (Billed)	 	\$
Books	 	\$
Equipment & Supplies	 	\$
Special Considerations (STEP, Interviews, etc)	 	\$
B. Total School Expenses:	 	\$ -
C. TOTAL EXPENSES: (Section A+B)	\$ -	\$ -

Scholarships + Aid Available	Interest Rate	Amount
		\$
		\$
		\$
		\$

STEP 2: Summarize		
School Expenses Summary:		Yearly
Costs Owed to School (B)	\$	\$ -
Minus Scholarships/Gift Aid	\$	\$ -
D. Total Owed to School	\$	\$ -

Pers. Expenses Summary	Monthly	Yearly
Personal Expenses (A)	\$ -	\$ -
Buffer/Other Expenses	\$	
E. Total Expenses	\$ -	\$ -

Need Summary	Monthly	Yearly
Total School + Personal (Section D+E)	 	\$ -
Minus Outside Income		
Total Aid Needed	 	\$ -

Notes: